

**BOARD OF EXAMINERS OF THE STATE OF MONTANA
MEETING AGENDA**

Monday, June 17, 2019 at 11:00 a.m.

**OBPP Conference Room
(Room 250, State Capitol Building)**

1. A. *Governor as President of the Board*: Call to order and confirmation of attendance

Governor Bullock ____ Attorney General Fox ____ Secretary of State Stapleton ____

- B. *Governor*: Accept Motion to Approve Minutes of May 21, 2018 meeting

C. *Department of Administration (John Lewis)*: Overview of meeting agenda and introduction of State's staff and advisors

2. *Office of Budget and Program Planning (Tom Livers)*: Reimbursement of Original Expenditures Made by the State in Connection with HB 652: Presentation regarding general types of projects enumerated in HB 652 and the intent to reimburse original expenditures made by the State in connection with such projects from proceeds of tax-exempt bonds in satisfaction of Internal Revenue Code requirements.

3. *Dorsey & Whitney LLP (Dan Semmens)*: Reimbursement Resolution relating to Financing of Various Infrastructure Projects and Funding Infrastructure Grant Programs: Resolution Relating to the Financing of Various Infrastructure Projects and Funding Infrastructure Grant Programs by the State of Montana; Establishing Compliance with Reimbursement Bond Regulations under the Internal Revenue Code (the "Reimbursement Resolution")

Governor: • Call for Public Comments on Reimbursement Resolution
 • After comments, if any, accept Motion to Adopt Reimbursement Resolution

Motion by: _____

Vote, In Favor: _____ Against: _____

4. *Department of Natural Resources and Conservation (Anna Miller)*: Non-Point Source Renewable Resource Bond: Renewable Resource Program; Presentation regarding Renewable Resource Loan Program (Private Loan Program), requesting issuance of up to \$1,100,000 General Obligation Renewable Resource Program Bond, Taxable Series 2019C (Non-Point Source Loan No. 21)
5. *Dorsey & Whitney LLP (Dan Semmens)*: Non-Point Source Renewable Resource Bond Resolution: Resolution Relating to \$1,100,000 State of Montana General Obligation Renewable Resource Program Bond, Taxable Series 2019C (Non-Point Source Loan No. 21); Authorizing the Issuance Thereof to the State of Montana Water Pollution Control State Revolving Fund Program, Establishing the Terms and Conditions Thereof and

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Approving and Authorizing the Execution of Documents Pertaining Thereto (the "Series 2019C Bond Resolution")

- Governor:*
- Call for Public Comments on Series 2019C Bond Resolution
 - After comments, if any, accept Motion to Adopt Series 2019C Bond Resolution

Motion by: _____

Vote, In Favor: _____ Against: _____

6. *Department of Natural Resources and Conservation (Anna Miller): Coal Severance Tax Bonds*: Coal Severance Tax Program; presentation regarding HB 8 and the issuance of up to \$6,500,000 2019 Series D Taxable Coal Severance Tax Bonds to the Board of Investments.
7. *Dorsey & Whitney LLP (Dan Semmens): Coal Severance Tax Bonds Supplemental Resolution*: 2019 Series D Taxable Supplemental Resolution relating to State of Montana Coal Severance Tax Bonds, Department of Natural Resources and Conservation, Renewable Resource Program, 2019 Series D Taxable Bonds in the original aggregate principal amount of up to \$6,500,000 (the "2019 Series D Supplemental Resolution").

- Governor:*
- Call for Public Comments on 2019 Series D Supplemental Resolution.
 - After comments, if any, accept Motion to Adopt 2019 Series D Supplemental Resolution.

Motion by: _____

Vote, In Favor: _____ Against: _____

8. *Governor:* Any other business. If none, accept motion to adjourn.

The Board will make reasonable accommodations for any known disability that may interfere with a person's ability to participate in public meetings. Contact Kendra Whitaker (406) 444-7355 or KWhitaker2@mt.gov or PO Box 200107, Helena, Montana 59620) no later than three days prior to the meeting to request an accommodation.